Appendix K
Patient Medication Counseling Documentation Templates

Documentation of treatment selection for latent TB infection:

“I advised the patient identified by the label on this form in his/her preferred language for healthcare communication (via interpreter if appropriate) of: (1) the options for management of latent TB, including different treatment regimens and the option of no treatment at all, AND (2) the benefits, risks, side effects, and alternatives to each of those options.

The patient expressed understanding of this information and expressed a choice of the following management option (choose one):
No treatment
Isoniazid x __9_ months
Isoniazid x __6 months
Rifampin x __4 months
Isoniazid + rifapentine x 12 weeks
Other (specify):_________________”

Documentation of patient medication education:

“I reminded the patient in his/her preferred language for healthcare communication (via interpreter if appropriate) of the reasonably anticipated adverse effects of this regimen and that s/he should stop therapy and call us if these or other adverse effects occur. The patient expressed understanding and assent to this counseling plan, as well as willingness and ability to follow it. I asked the patient if s/he had any further questions and I answered those questions. Details of that discussion that go beyond standard patient education messages contained in program protocols and brochures are documented in the progress notes, service record, or monthly evaluation module.”

OR

“Routine baseline/follow-up education about medication safety, adverse effects and contingencies provided per protocol. All questions answered. Written materials given in patient’s native language <if applicable>.”